



CAIS Users Group – March 2008

Headquarters News

Gary Horn – Office of Engineering and
Construction Management

Agenda



- OECEM changes
- President's Management Agenda
- Sustainability

Operational Organization Chart

Office of Engineering & Construction Management



Paul Bosco
*Director
and Senior Real Property Officer*

Pete Check
Deputy Director
Resource Management: **Steve Rossi**
Admin Support: **Rosalyn Matthews**
Secretarial Support: **Rekiya Barber**

Real Estate Team
Tom Geronikos
Mark Price

Peter O'Konski
*Deputy Director for Facilities Management
& Professional Development*

Robert Raines
*Deputy Director for Project Management
Systems & Assessments*

Prof Development Team

Marylee Baker
Wanda Chambers
Steinberg

Facilities & Infrastructure Team

Vacant
Phil Dalby
Gary Horn
Nestor Folta
Vacant
Vacant

Project Management Systems Team

John Makepeace
Cynthia Seiter

Project Assessment Team

Mel Frank
Brian Kong
Lisa Ramdas
Ruben Sanchez
Joe Hicks
Brian Huizenga
John White



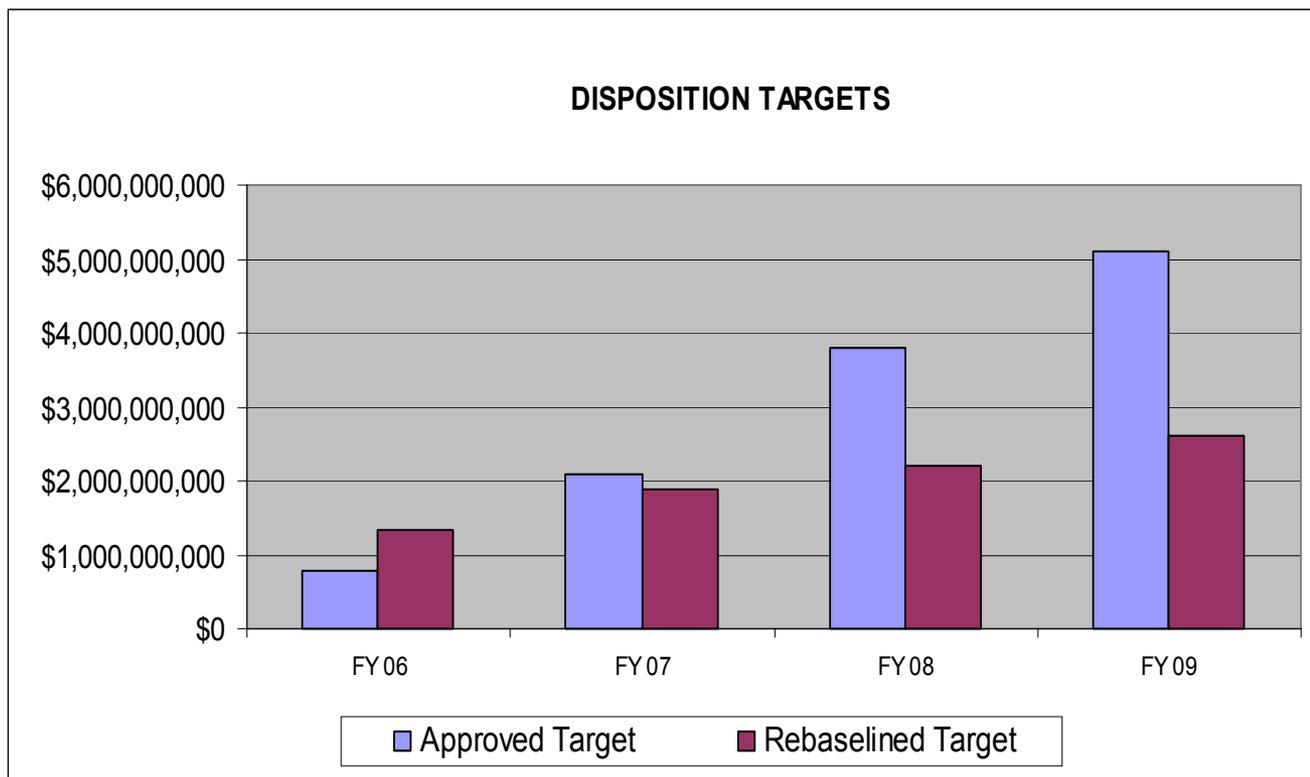
PMA Scorecard

From last quarter's scorecard....

- DOE identified the EM disposition plan as the major driver behind the proposed target rebaselining. OMB and DOE will meet in Q1 to discuss new proposed targets. DOE is aware that significant rebaselining could result in a downgrade to its status score.



DOE Disposition



“Agencies ...anticipate disposing of \$9B in unneeded assets by 2009.”
- Clay Johnson Congressional testimony



PMA Scorecard

DOE is downgraded to Yellow in status and upgraded to Green in progress.

- DOE's status downgrade is the result of rebaselining the agency's FY 07 and outyear disposal targets. DOE was unable to achieve the disposal targets identified in the Q4 '06 Green presentation due to a decrease in planned disposals in Environmental Management (EM). DOE improved communication and planning processes between OECM and EM and rebaselined the disposals accordingly. OMB will continue to monitor the Department's progress in meeting the revised disposition goals.



PMA Scorecard

President's Management Agenda DEPARTMENT OF ENERGY

	CURRENT STATUS (As of December 31, 2007)	PROGRESS First Quarter FY 2008	COMMENTS
<p>REAL PROPERTY</p> <p>Agency Lead: Paul Bosco, Senior Real Property Officer</p> <p>Lead RMO Examiner: Cynthia Vallina</p> <p>Lead OFFM Analyst: Angela Donatelli</p>	<p></p> <p>Yellow</p> <p>↓</p> <p>Next ↑ est. by Q3 '08</p> <p>Asset management plan (AMP) <u>X</u> in place by Q1 2005 (Y) <u>X</u> consistent with Federal Real Property Council (FRPC) standards or expected equivalent by Q2 2005 (Y) <u>X</u> OMB-approved by Q2 2005 (Y) <u>X</u> 3 year timeline for meeting plan goals/objectives by Q3 2006 (G) <u>X</u> evidence that plan is being implemented to achieve improved real property mgmt by Q4 2006 (G)</p> <p>Accurate and current inventory <u>X</u> in place by Q3 2004 (Y) <u>X</u> consistent with FRPC standards or expected equivalent by Q3 2004 (Y) <u>X</u> provided to govt.-wide real property database by Q3 2004 (Y) <u>X</u> used in daily management decision-making by Q3 2004 (G)</p> <p>Real property performance measures <u>X</u> in place by Q3 2004 (Y) <u>X</u> consistent with FRPC standards or expected equivalent by Q3 2005 (Y) <u>X</u> used in daily management decision-making by Q4 2006 (G)</p> <p>___ Evidence that real property management is consistent with agency strategic plan, AMP, and performance measures by Q4 2006 (G)</p>	<p></p> <p>Green</p> <p>↑</p> <p><u>Actions taken this quarter:</u></p> <ul style="list-style-type: none"> Met PTB5 and 3YRT milestones. Populated the Federal Real Property Profile with required data. Met with OMB to present updated disposition targets resulting from Environmental Management disposition program rebaseline. Received OMB approval for new targets. Developed and presented an approach for measuring progress in meeting the high performance sustainable building (HPSB) goals of Executive Order 13423. Submitted final report of FY07 disposals & assessment of progress towards the FY08 disposal goal. Generated, and analyzed the Operations Cost Index with FY06 FRPP data. <p><u>Planned actions for next quarter:</u></p> <ul style="list-style-type: none"> Meet all PBT5 & 3-year milestones. Using FY07 FRPP data, apply Performance Assessment Tool (PAT) to DOE assets and use results to assist Programs in their disposition planning. Apply the operations cost index to FY07 FRPP data, analyze outcomes and report. Provide update on progress meeting the FY08 disposition targets. Using FY07 FRPP data, prepare budget goals and condition predictions for DOE Programs in preparation of the FY10-FY14 budget cycle. Prepare and incorporate real property requirements and issues into the Departments FY10-FY14 planning and budget guidance. 	<p>DOE is downgraded to Yellow in status and upgraded to Green in progress.</p> <ul style="list-style-type: none"> DOE's status downgrade is the result of rebaselining the agency's FY 07 and outyear disposal targets. DOE was unable to achieve the disposal targets identified in the Q4 '06 Green presentation due to a decrease in planned disposals in Environmental Management (EM). DOE improved communication and planning processes between OEMC and EM and rebaselined the disposals accordingly. OMB will continue to monitor the Department's progress in meeting the revised disposition goals. DOE completed all identified planned deliverables. DOE is encouraged to continue to improve its use of FRPP real property data to drive results during the Department's FY10 budget development. <p>Note: OMB will be reviewing all agency FRPP submissions during Q2. Significant problems identified in the accuracy or completeness of an agency submission can impact both the status and progress score.</p>



PMA Scorecard

PROGRESS

First Quarter FY 2008

Actions taken this quarter:

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- Populated the Federal Real Property Profile with required data.
- Met with OMB to present updated disposition targets resulting from Environmental Management disposition program rebaseline. Received OMB approval for new targets.
- Developed and presented an approach for measuring progress in meeting the high performance sustainable building (HPSB) goals of Executive Order 13423.
- Submitted final report of FY07 disposals & assessment of progress towards the FY08 disposal goal.
- Generated, and analyzed the Operations Cost Index with FY06 FRPP data.



PMA Scorecard

Planned actions for next quarter:

- Meet all PBT5 & 3-year milestones.
- Using FY07 FRPP data, apply Performance Assessment Tool (PAT) to DOE assets and use results to assist Programs in their disposition planning.
- Apply the operations cost index to FY07 FRPP data, analyze outcomes and report.
- Provide update on progress meeting the FY08 disposition targets.
- Using FY07 FRPP data, prepare budget goals and condition predictions for DOE Programs in preparation of the FY10-FY14 budget cycle.
- Prepare and incorporate real property requirements and issues into the Departments FY10-FY14 planning and budget guidance.

Sustainability



“Sustainability”

Federal Register

**Friday,
January 26, 2007**

Part II

The President

**Executive Order 13423—Strengthening
Federal Environmental, Energy, and
Transportation Management**



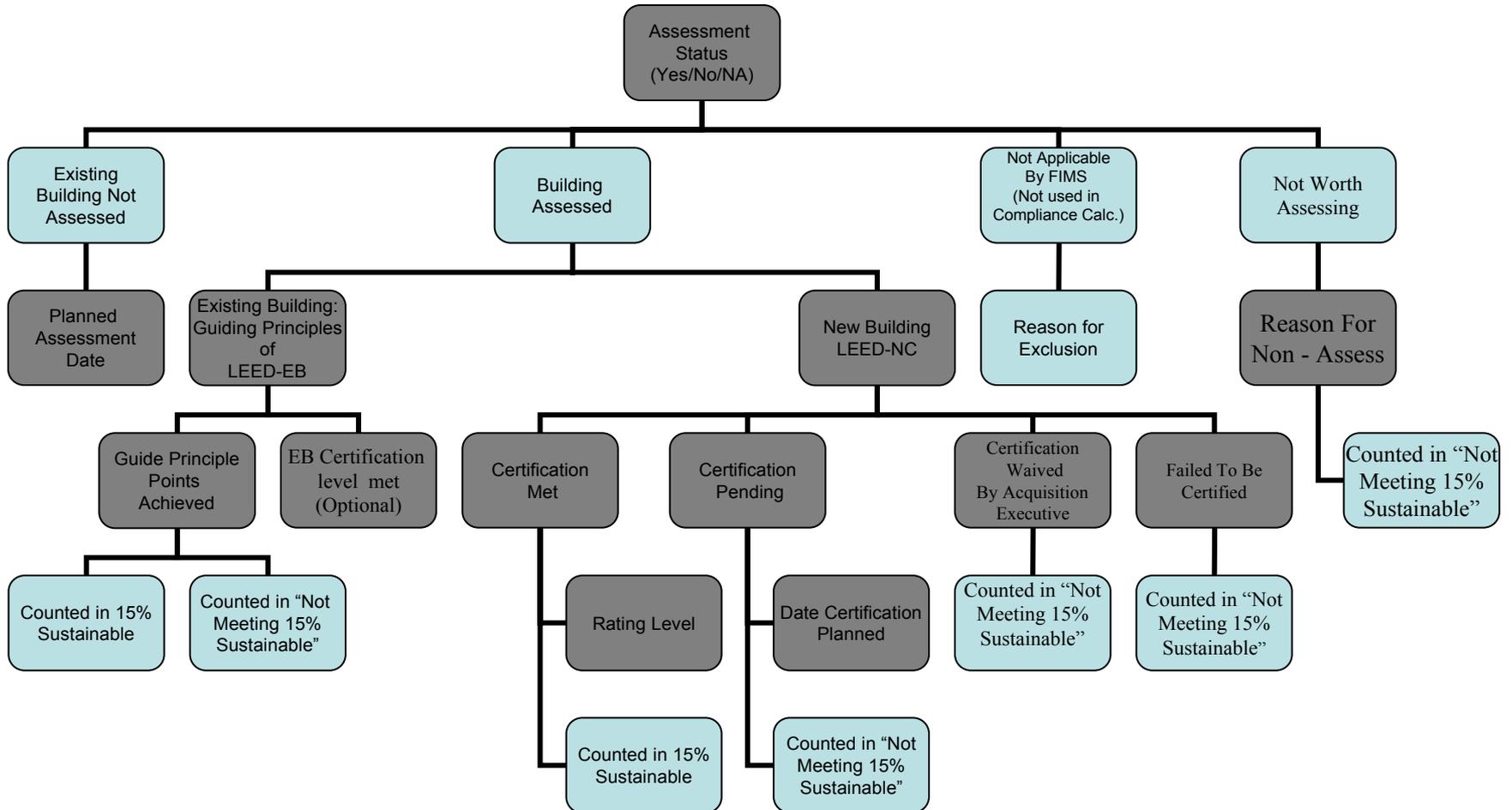
Sustainability

- Executive Order 13423 – Strengthening Federal Environmental, Energy, and Transportation Management - January 26, 2007
 - Requires new construction and major renovations to comply with the “*Guiding Principles*”
- DOE Transformational Energy Action Management Team (TEAM) Initiative August 8, 2007
 - The Secretary wants DOE to lead the Government by exceeding the requirements of E.O. 13423
- Secretarial memorandum dated February 29, 2008
 - Requires new buildings and major renovations over \$5M to achieve certification at LEED Gold level
 - Requires plans to reach sustainability goals be included in Ten Year Site Plans
 - Establishes FIMS as the mechanism to track progress toward sustainability goals
 - Requires baseline assessment be completed in FY 2008
 - Additional guidance will be issued by the TEAM



Sustainability

Data Reporting Concept



Sustainability



Stay Tuned!